

AUR VaultChain™ Gold

The Future of Physical Gold Investing

SIMPLE

- Ounces of investment grade physical gold
- vaulted with the Royal Canadian Mint.

SECURE

- Title of ownership managed by a cryptographically secure blockchain database which empowers investors to independently verify ownership and instruct physical delivery. Precious metal is securely stored at a sovereign depository

LOW COST

- Competitive storage fees. Investors can avoid the layers of expense associated with asset management products and physical bars and coins.

EXECUTION

- Liquidity provided via global bullion banks and physical commodities trading firms.

PORTFOLIO REPORTING

- CUSIP registered for streamlined account and reporting integration.

VaultChain™ products enable investors to purchase precious metals digitally and directly --- without the opaque chain of custody issues faced by other gold products. The metal is custodied at the Royal Canadian Mint and distributed via a network of dealers, wholesalers, and clients of Tradewind. VaultChain™ Gold is investment grade physical gold vaulted at the Royal Canadian Mint and is not a security, derivative, future or other financial contracts.

VaultChain™ Gold

SYMBOL	AUR
VAULT	The Royal Canadian Mint, Ottawa
FORM	Pooled physical gold in investment formats
PURITY	99.99%
DELIVERABLE	Yes
TRADING UNIT	One Troy ounce of fine gold
STORAGE FEE	Waived until April 2020
MANAGEMENT FEE	None
PRICING EFFICIENCY	Daily deposits and withdrawals
MARKET MAKERS	Bullion banks and physical dealers

Security

The blockchain directly and immutably connects investors and their physical gold positions.



Investor FAQ's

WHAT IS VAULTCHAIN™ GOLD?

VaultChain™ Gold is investment grade physical gold vaulted with the Royal Canadian Mint, and is not a security, derivative, future or other financial contract. VaultChain™ Gold account balances and ownership are managed on the cryptographically secure Tradewind blockchain database.

HOW DOES TRADEWIND MAKE MONEY?

Tradewind charges basis point fees on settlements, as well as on assets held on the ledger.

HOW DOES TRADEWIND ADD VALUE?

Tradewind add values to multiple participants in the precious metals supply chain. For the mining company – the opportunity to advertise their metal to institutions further down in the supply chain. For refiners – the ability to increase their trading with mining customers and digitize workflow. For purchasers – whether a jeweler, a luxury goods company or an ESG fund, the ability to source metals that meet and reflect the values of their company.

WHAT IS THE TRADEWIND PLATFORM?

The Tradewind platform is a private, permissioned and cryptographically secure interface limited to regulated dealers and institutions, which is governed by legal and operating agreements. Within the platform, users can access Tradewind's entire suite of products and solutions.

HOW DOES TRADEWIND MAINTAIN SECURITY?

The Tradewind platform is a private, permissioned and cryptographically secure ecosystem limited to regulated dealers and institutions, which is governed by legal and operating agreements. The Royal Canadian Mint is the single point of deposit and withdrawal, and VaultChain™ Gold balances are reconciled with physical gold inventories on a daily basis.

IS VAULTCHAIN™ GOLD A CRYPTOCURRENCY?

No. Our products are physical assets, with custody, settlement and ownership managed digitally. Buyers and sellers of precious metals on our platform purchase these hard assets via a network of dealers who use our product. The asset they buy is a physical asset held at the Royal Canadian Mint—with title clearly reflected on the ledger.

HOW CAN INVESTORS ACCESS VAULTCHAIN™ GOLD?

VaultChain™ Gold is available through regulated gold bullion dealers, bullion banks and other investment dealing platforms.

HOW DOES PHYSICAL DELIVERY WORK?

The Royal Canadian Mint legally recognizes the blockchain as the source of truth for title to physical gold registered on the Tradewind Platform. Via their host Custodial Participant, owners can instruct the porting of positions to other Custodial Participants; or request the conversion of VaultChain™ Gold or VaultChain™ Silver positions to a range of physical formats, and direct the host Custodial Participant to deliver the physical metal to the depository of its choice.

CAN VAULTCHAIN™ GOLD INTEGRATE WITH OTHER ACCOUNTS HELD BY CUSTODIANS?

Yes. The Tradewind platform is designed to integrate with existing accounting and reporting systems. VaultChain™ Gold is traded in generic and fungible fine ounces.

HOW IS VAULTCHAIN™ GOLD DIFFERENT FROM A GOLD ETF?

Each unit of an ETF represents ownership in a fund or trust that in turn holds physical gold with a bank or other depository. The fund or trust charges a fee to cover management, storage, marketing and administrative costs. Final beneficial owners do not control the underlying asset and cannot take physical delivery. In contrast, VaultChain™ Gold is physical gold owned directly via a blockchain database; there is not an intermediary trust or fund. It is deliverable in full. Title is recognized by a sovereign institution.